

## JAB COMPLETES VOLUNTARY REPURCHASE OFFER FOR OUTSTANDING BONDS IN AN AGGREGATE AMOUNT OF EUR 1.1 BILLION

**Luxembourg – June 12, 2026** – JAB today announces the successful completion of a repurchase offer for certain of its outstanding bonds. Under the offer, eligible holders of six series of JAB bonds with maturity dates between 2027 and 2039 were invited to offer their bonds to JAB for repurchase against cash consideration.

In total, JAB accepted outstanding bonds with an aggregate nominal amount of EUR 1,134 million for repurchase as further set out in the following table:

Series of Bonds	ISIN	Principal Amount repurchased
2039 Bonds	DE000A2SBDF7	EUR 285,200,000
2035 Bonds	DE000A28V319	EUR 220,200,000
2031 Bonds	DE000A3KPTG6	EUR 106,900,000
2029 Bonds	DE000A1919H2	EUR 147,700,000
2028 Bonds	DE000A19HCX8	EUR 234,100,000
2027 Bonds	DE000A2SBDE0	EUR 140,200,000

The offered prices for each series of bonds were set based on a purchase yield calculated as the sum of a fixed purchase spread and a relevant mid-swap benchmark rate. In addition to the purchase consideration, JAB has also paid accrued interest on the bonds accepted for repurchase.

The offer was made on a voluntary basis to proactively manage JAB's debt redemptions. The repurchased bonds will not be re-sold and will be cancelled upon completion of the settlement of the offer.

BNP PARIBAS, Crédit Agricole CIB, ING, Mizuho, MUFG, SMBC and TD Securities acted as joint dealer managers and Kroll Issuer Services acted as tender agent for the offer. Linklaters acted as legal advisers to JAB and White & Case as legal advisers to the dealer managers.

### About JAB

JAB is a partner-led investment firm with more than two centuries of heritage. It invests patient capital to grow durable, resilient businesses, bringing an ownership mindset and a performance-driven culture to steward their enduring success. With more than \$70 billion in assets under management, JAB focuses on long-term value creation across its portfolio of consumer and life insurance businesses.

JAB is the controlling shareholder of Coty Inc., a global leader in beauty. It is the anchor shareholder of Krispy Kreme, Inc., a global leader in freshly delivered doughnuts. Together with JAB Consumer Partners, JAB is the controlling shareholder of National Veterinary Associates, one of the world's largest animal care services platforms; Independence Pet Holdings, a leading provider of pet insurance in North America; Pinnacle Pet Group, a leading provider of pet insurance in Europe; Panera Brands Inc., one of the largest fast casual restaurant companies in the United States, which includes Panera Bread, Caribou Coffee and Einstein Bros. Bagels; Pret A Manger, a global leader

in the ready-to-eat fresh food market; and Espresso House, the largest branded coffee shop chain in Scandinavia. JAB's life insurance businesses include Prosperity Life Group and Family Life, with Columbian Mutual Life Insurance Company and Utmost Life and Pensions soon to be acquired.

For more information, visit [www.jabholco.com](http://www.jabholco.com).

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