

★★★ New corp mandate: JAB Holdings B.V. (Baa1/BBB+) roadshow ★★★

JAB Holdings BV (Baa1/BBB+) will resume its roadshow and has mandated Joint Bookrunners Cr dit Agricole CIB, Deutsche Bank, ING and UniCredit to arrange debt investor meetings across Europe commencing on Monday, May 8th.
A Euro-denominated senior unsecured dual tranche 7 and 11 year benchmark transaction will follow, subject to market conditions. Relevant stabilization regulations including FCA / ICMA will apply.

★★★ JAB Holdings B.V. roadshow schedule ★★★

Mon 08-May: London (pm only; group lunch + small group events @ Andaz)
Tue 09-May: Paris (group lunch @ George V + 1x1s)
Wed 10-May: Frankfurt (1x1s)

The company will be represented by:

London: Olivier Goudet - CEO
 Markus Hopmann - Partner & Treasurer
 Andrea Oechsler-Steinhauser - Treasury

Paris: Olivier Goudet - CEO
 Markus Hopmann - Partner & Treasurer
 Constantin Thun-Hohenstein - Head of Accounting

Frankfurt: Markus Hopmann - Partner & Treasurer
 Constantin Thun-Hohenstein - Head of Accounting
