

★★★ NEW EUR CORP MANDATE: JAB Holdings B.V.★★★

JAB Holdings B.V. rated Baa1 (Stable) by Moody's and BBB+ (Watch Positive) by S&P, has mandated Bayerische Landesbank, Commerzbank, Deutsche Bank, HSBC and Rabobank as Joint Bookrunners to arrange a series of fixed income investor meetings across Europe commencing Tuesday, 12 June. A Euro-denominated, senior unsecured, dual tranche, fixed rate benchmark transaction with tenors ranging from 8 to 12 years will follow, subject to market conditions. The bonds will be listed on the Luxembourg Stock Exchange.

Relevant stabilization regulations including FCA/ICMA apply. Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients.

★★★ JAB Holdings B.V. roadshow schedule ★★★

Tue 12 June: Germany (1-on-1s)

Wed 13 June: London (1-on-1s and group lunch)

Thu 14 June: Amsterdam (group breakfast) and Paris (1-on-1s and group lunch)

The company will be represented by:

Olivier Goudet, CEO

Markus Hopmann, Partner & Treasurer

Andrea Oechsler-Steinhauser, Treasury

Constantin Thun-Hohenstein, Head of Accounting
